



Rate Change Request

Refuse Rates Workshops

Tuesday, March 14, 2023

Thursday, March 16, 2023



Introduction

Agenda

1. Commitment to San Francisco
2. Programs Serving Ratepayers
3. Business Impacts
4. Rate Change Request
5. Residential Rate Sample and Comparison
6. Question and Answer Period

Commitment to San Francisco

Provide excellent service and enhance the programs that help keep San Francisco clean and support the City's climate action goals at fair and competitive rates.

Programs Serving Ratepayers

Three-stream collection service

Keeping San Francisco Clean

- Abandoned materials collection
- Public receptacle service
- Bulky item recycling program
- District clean-up events

Climate Action & Outreach

- Recycling processing facilities
- Diversion support for customers
- Compost giveaways
- Household hazardous waste pick-up

Program Enhancements

Increased Abandoned Materials Collection

The SF Recology Companies propose additional abandoned materials service to address debris in the public right of way

Program Enhancements

Increased Public Receptacle Service

The SF Recology Companies propose increasing weekday and weekend service to public trash receptacles (also known as “city cans”)

Program Enhancements

Contamination Management

The SF Recology Companies propose increased customer outreach and investment in contamination monitoring and processing capability to support San Francisco's diversion program

Business Impacts

Reduction in commercial activity

Pandemic decreased economic activity

San Francisco's delayed recovery

Reduction in tonnage

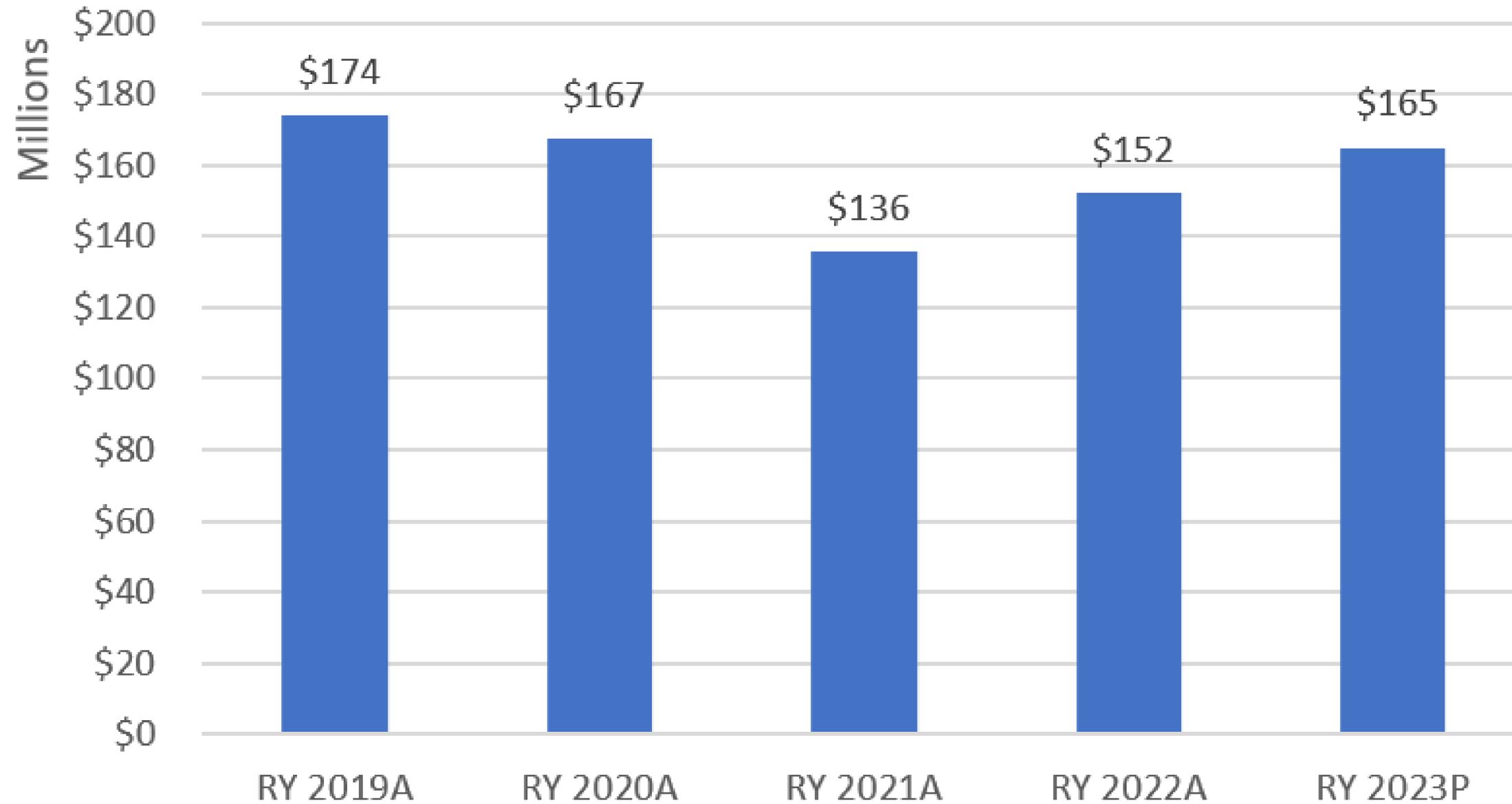
Recology San Francisco (RSF) receiving less tonnage

Increases in variable costs

Inflationary related increases to labor and other expenses

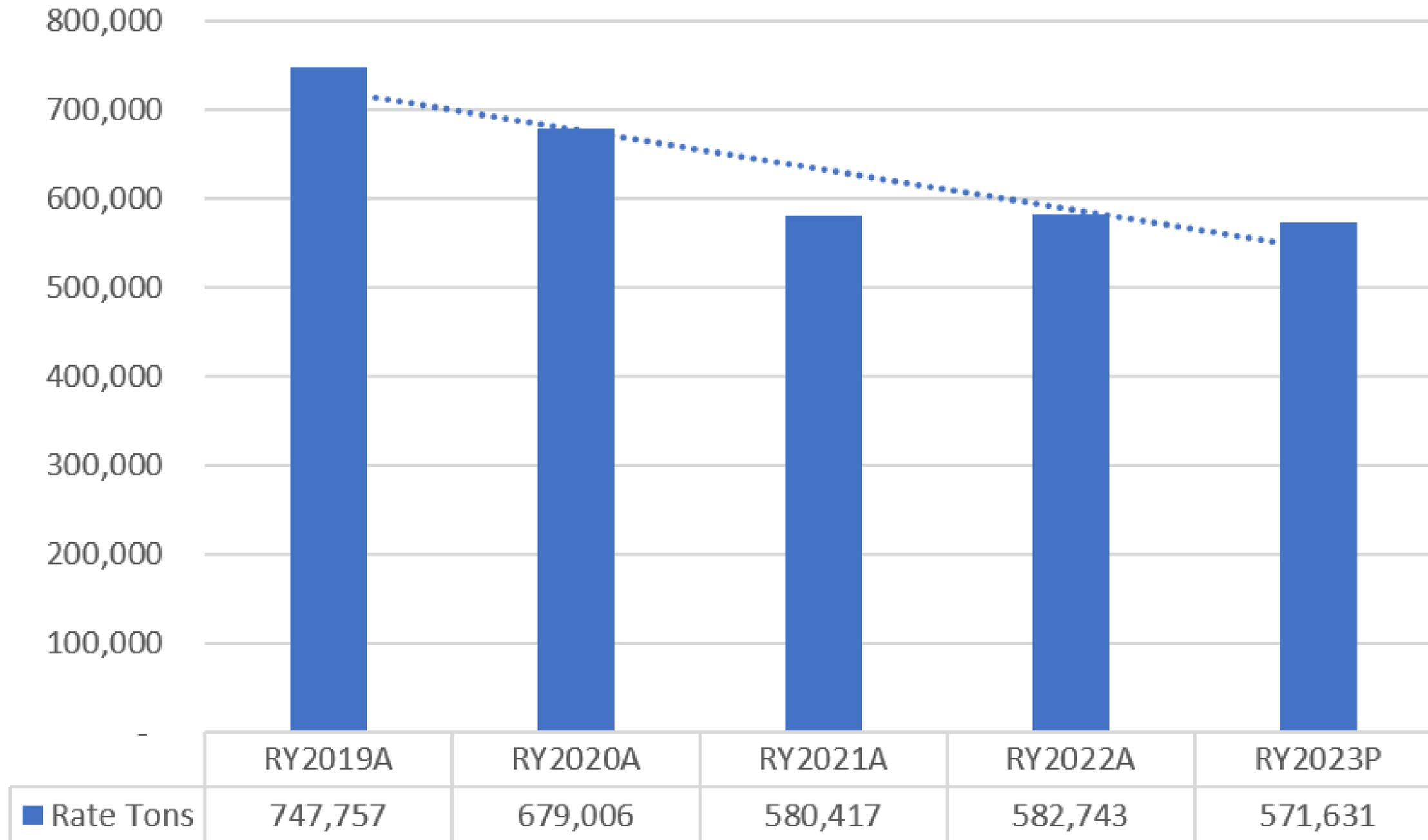
Business Impacts

Commercial Revenue



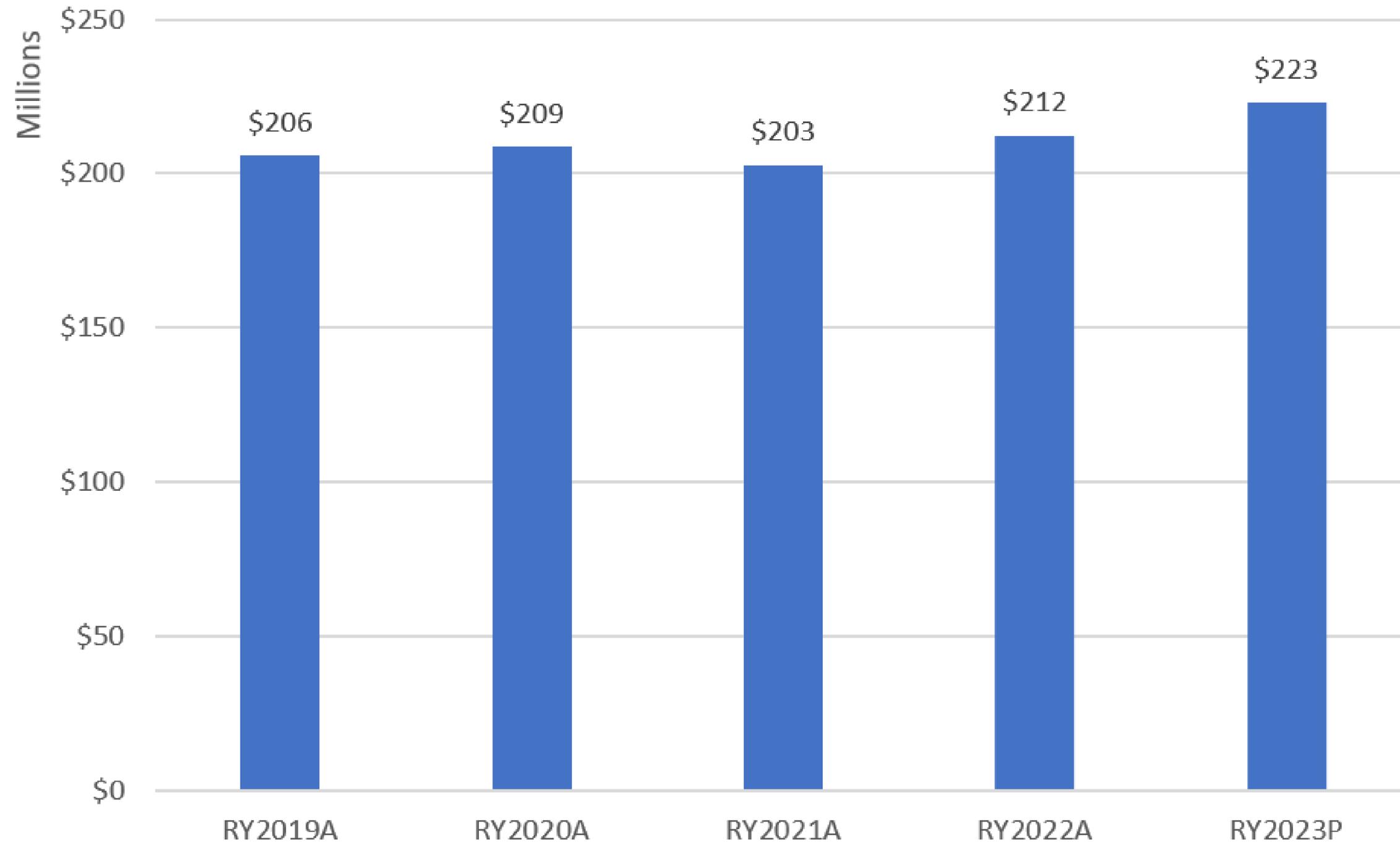
Business Impacts

Rate Tons



Business Impacts

Combined Labor Costs



Rate Change Request

Collection Rate Increase

	RY 2024	RY 2025
Annual Increase	3.90%	2.17%

Rate Change Request

RSF Tipping Fee Increase

	RY 2024	RY 2025
RSF Tipping Fee Increase	16.36%	0.08%

Residential Rate Standard Service

	Default Service Level	RY 2023 Rates	New RY 2024 Rates	New RY 2025 Rates
Component	Volume (gallons)	Charge (Current)	Charge (3.90% increase)	Charge (2.17% increase)
Unit charge	--	\$17.55	\$18.23	\$18.63
Trash (grey)	16	\$7.33	\$7.62	\$7.79
Recycling (blue)	64	\$14.66	\$15.24	\$15.58
Organics (green)	32	\$7.33	\$7.62	\$7.79
Monthly charge	--	\$46.87	\$48.71	\$49.79

Residential Rate Market Comparison

Even after proposed increases, residential rates are below nearby comparable cities

	Current	Oct-24	Oct-25
San Francisco	\$46.87	\$48.71	\$49.79
Oakland	\$55.24		
San Jose	\$54.69		



Thank you

